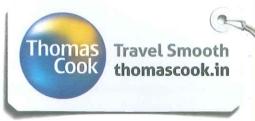
Thomas Cook (India) Ltd. A Wing, 11th Floor, Marathon Futurex N. M. Joshi Marg, Lower Parel Mumbai 400 013

Board No.: +91-22-4242 7000 Fax No. : +91-22-2302 2864



A FAIRFAX Company

26th September, 2017

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 500413 NCRPS Scrip Code: 715022

NCD Scrip Code: 949099, 952673, 952674,

952675

Fax No.: 2272 2037/39/41/61

The Manager, Listing Department

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: THOMASCOOK

NCRPS Scrip Code: Thomas Cook CRNCPS 8.50% 2022 NCD: THC10.52; Thomas Cook 9.37% 2018 SERIES 1, Thomas Cook 9.37% 2019 SERIES 2 Thomas Cook

9.37% 2020 SERIES 3

Fax No.: 2659 8237/38

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Our intimation dated 25th September, 2017

Further to our intimation dated 25th September, 2017, we are enclosing herewith details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to proposed acquisition of 100% stake in TATA Capital Forex Limited.

Request you to take note of the same.

Thanking you,

Yours faithfully, For Thomas Cook (India) Limited

Amit J. Parekh

Company Secretary and Compliance Officer

Encl.: a/a



A FAIRFAX Company

The Disclosure pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 for acquisition of TATA Capital Forex Limited under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

a.	Name of the target entity, details in brief such as size, turnover	TATA Capital Forex Limited (TC
	etc.	Forex)
		TC Forex turnover is INR 120 Mn for
		the year ended 31 March 2017
b.	Whether the acquisition would fall within related party	No
	transaction(s) and whether the promoter/ promoter group/ group	
	companies have any interest in the entity being acquired? If yes,	
	nature of interest and details thereof and whether the same is	
	done at "arms length"	
C.	Industry to which the entity being acquired belongs	The Company is in service industry
		(foreign exchange services)
d.	Objects and effects of acquisition (including but not limited to,	The Company believes that investment
	disclosure of reasons for acquisition of target entity, if its business	in TC Forex will allow the Company to
	is outside the main line of business of the listed entity)	expand the product offerings,
		improvement in margins and widen the
		customer base
e.	Brief details of any governmental or regulatory approvals required	No
	for the acquisition	
f.	Indicative time period for completion of the acquisition	Last week of October 2017
g.	Nature of consideration - whether cash consideration or share	Cash consideration
	swap and details of the same	
h.	Cost of acquisition or the price at which the shares are acquired	INR 120 Mn
<u>į</u> ,	Percentage of shareholding / control acquired and / or number of	100% of shareholding
	shares acquired	
j.	Brief background about the entity acquired in terms of	Line of business:
	products/line of business acquired, date of incorporation, history of	TC Forex is in the business of
	last 3 years turnover, country in which the acquired entity has	providing money changing related
	presence and any other significant information (in brief)	services;
		Date of Incorporation: 07/11/2006
		Turnover 2015: INR 114 Mn
		Turnover 2016: INR 132 Mn
		Turnover 2017: INR 120 Mn
		Country : India

